

Demographic changes that are transforming Minnesota









For the Appraisal Institute
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Sr. Researcher

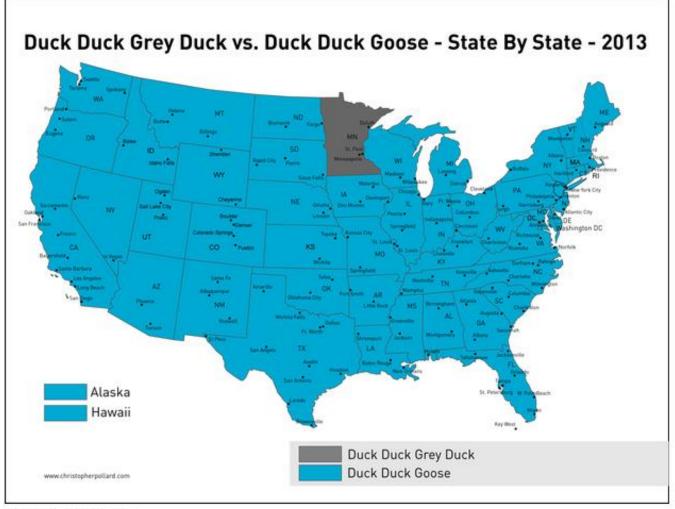


What is the role of the MN State Demographic Center?

- Serve as a liaison to the Census Bureau and assist with the decennial census counts
- Create MN population estimates and projections
- Analyze, interpret and distribute data from the state, U.S. Census Bureau and other sources
- Offer data and technical assistance to legislators, all levels of government, organizations and citizens across the state
- Monitor trends and help MN to make data-informed decisions



We love graphs and maps



christopherpollard.com





Major trends for Minnesota

plus questions & insights from you





QUIZ QUESTION

During the 2000s decade, how many of Minnesota's 87 counties gained population?

A. 20

B. 30

C. 40

D. 50



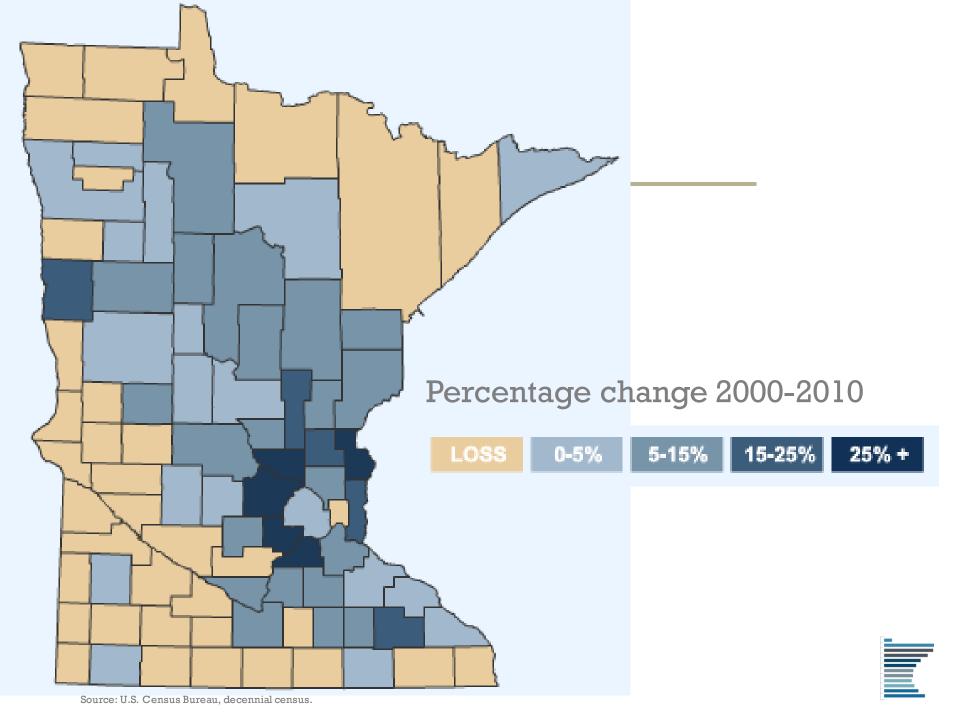


OUIZ:

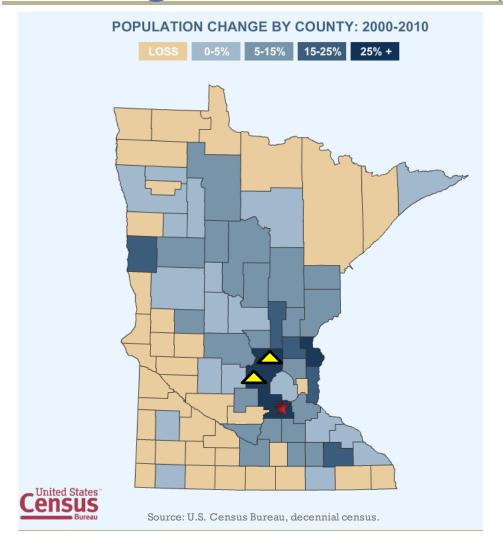
Which county grew the fastest in percentage terms during the 2000s?

- A. Scott
- B. Sherburne
- c. Washington
- D. Wright





Population shifts during last decade (2000s)



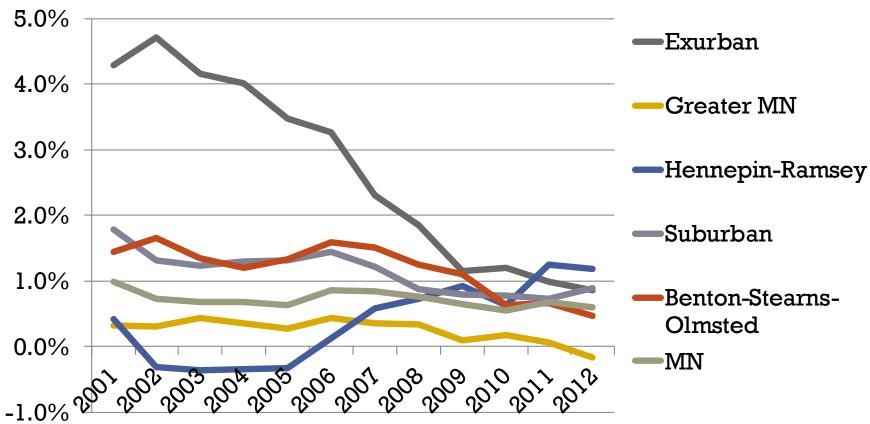
- Greatest growth in was in counties that ring the TC metro, as well as growth in a diagonal pattern across the state
 - Scott=45% growth!



Sherburne (37%) and Wright (39%)



Population growth rates have converged over the last decade







QUIZ QUESTION

Since 2010, how many of Minnesota's 87 counties gained population?

A. 37

B. 47

c. 57

D. 67



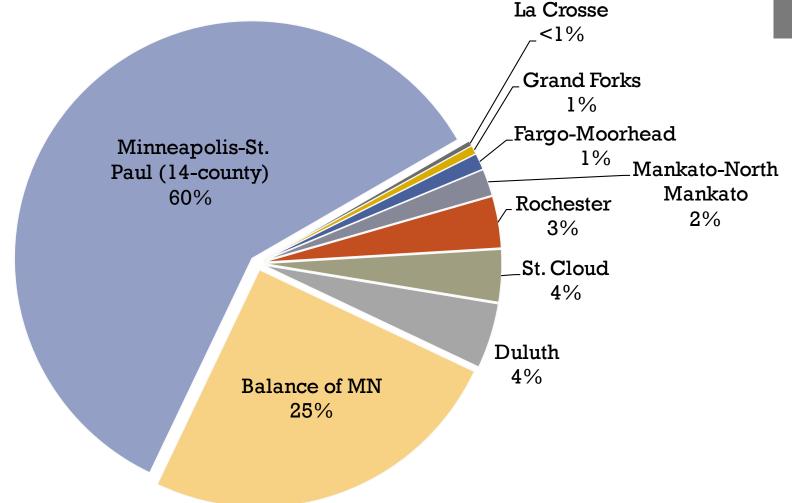


Population changes since the 2010 Census

- All told, 37 counties have gained residents on net since the 2010 Census, while 50 have lost population (losses have been modest). McLeod County in central Minnesota experienced the largest loss, tallying 733 fewer residents.
- Since 2010, Hennepin has added more than 46,000 residents (most of all counties), while Ramsey has added just above 18,000 (second).
- Dakota, Anoka, Washington and Scott have added 7,000-10,000 residents apiece, while Olmsted has added just under 5,000 and Carver gained about 4,500.
- In the next tier of growth, with gains of between 1,000 and 4,000 more residents are Wright, Clay, Sherburne, Blue Earth, Stearns and Beltrami Counties.
- As a whole, Minnesota has grown by than 116,000 new residents



⁺Three quarters of the state lives in a metropolitan area, 2008-2012

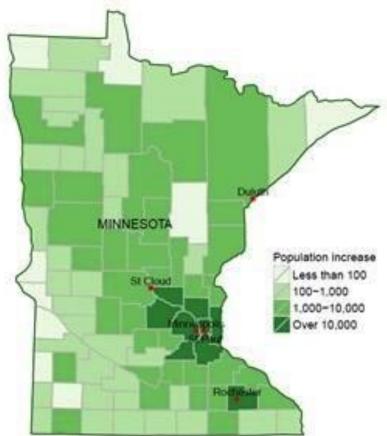




Source: U.S. Census Bureau. 2013 MSA definitions

Map 1: Projected rate of population growth, 2015 to 2025 MINNESOTA Percent change Less than 0 0-3 percent 3-6 percent Over 6 percent

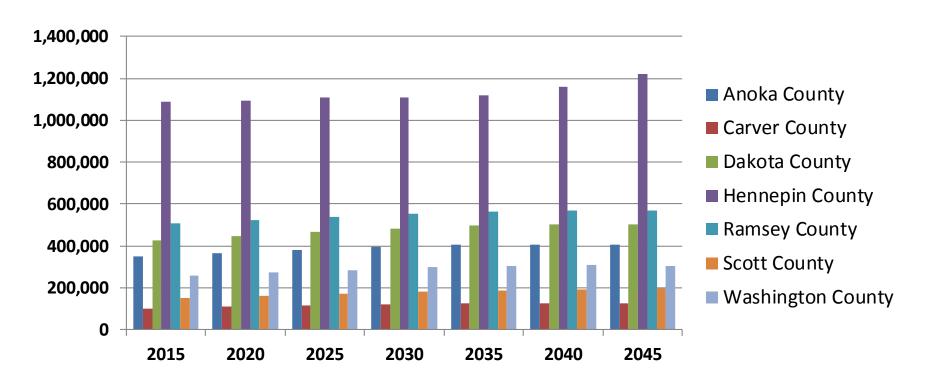
Map 2: Projected absolute population growth, 2015 to 2025



Source: Minnesota State Demographic Center

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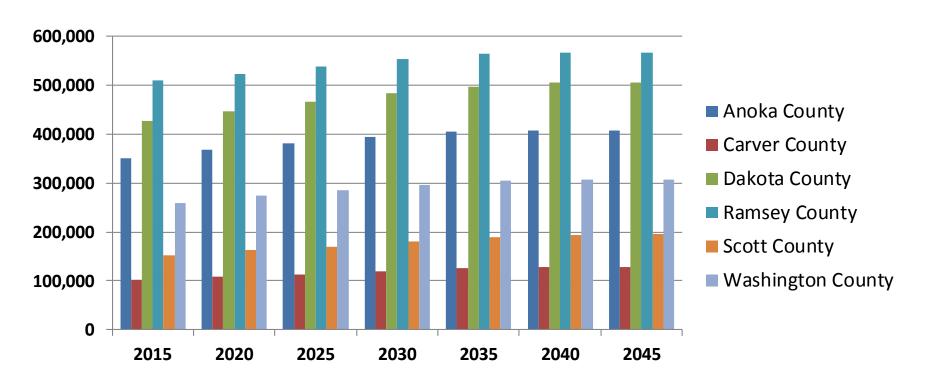
All metro counties projected to continue growing through 2045







All metro counties projected to continue growing through 2045



Dakota County closes in on Ramsey County population in coming decades (Note: Hennepin removed from graph)

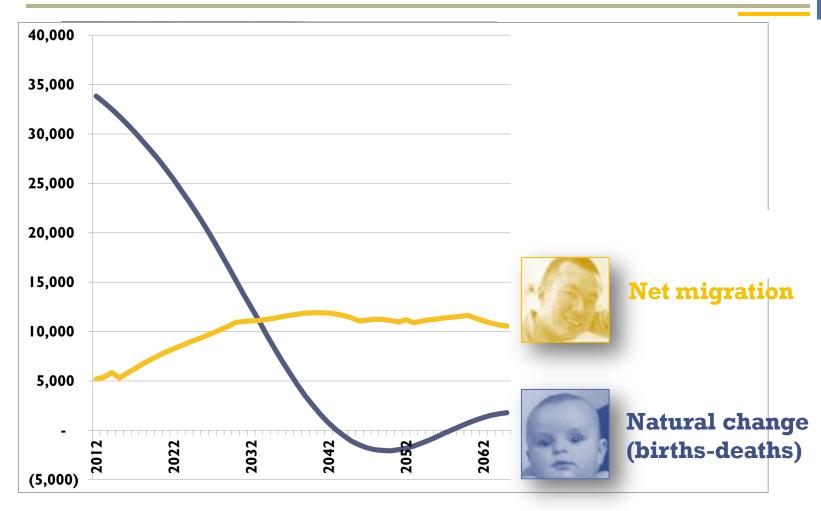




- Right now, Minnesota also loses about 12,000 residents ages 16 to 64 per year to domestic migration (net).
- It is only because of additional flows of about 20,000 international migrants that Minnesota experiences gains about 8,000 working-age people annually (net).
- Without positive net migration, MN's total population would begin shrinking by 2043, due to more deaths than births

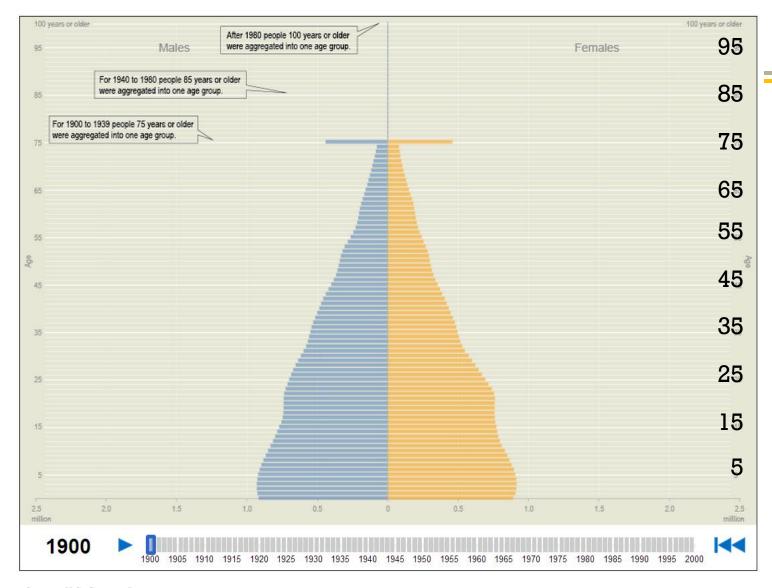


Net migration will become the primary driver of MN growth

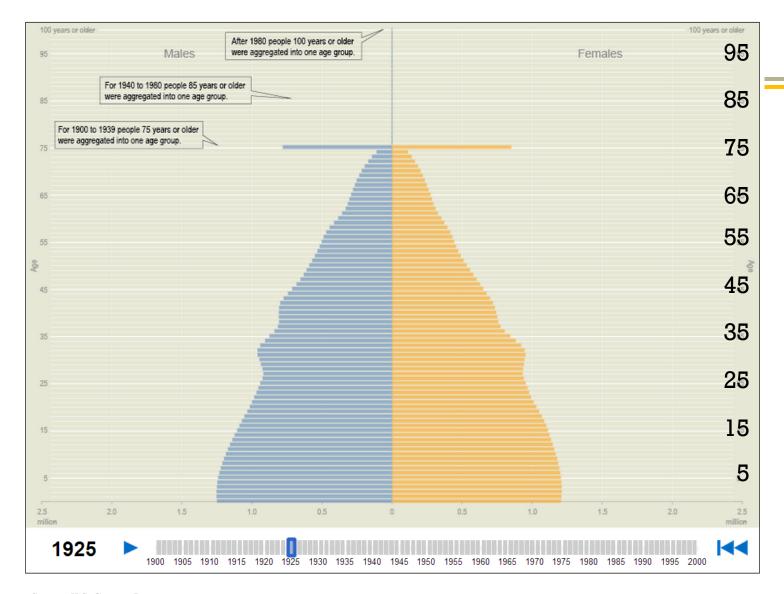




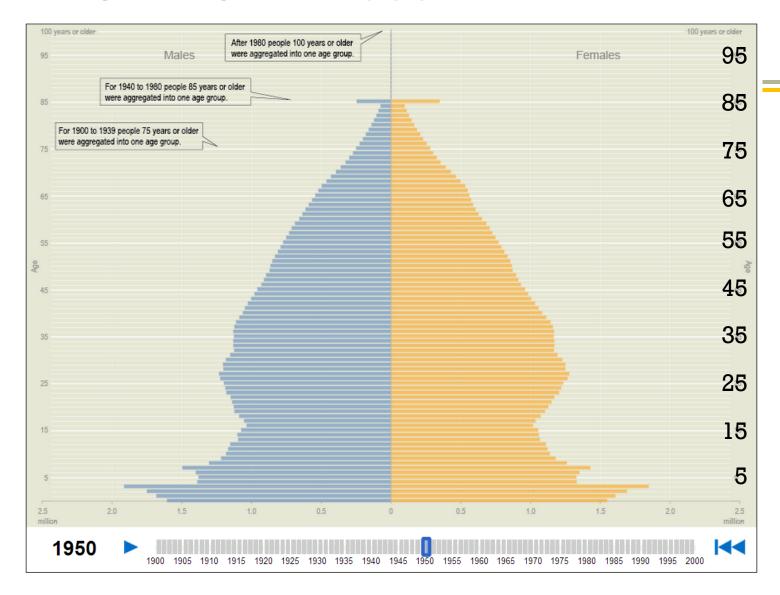




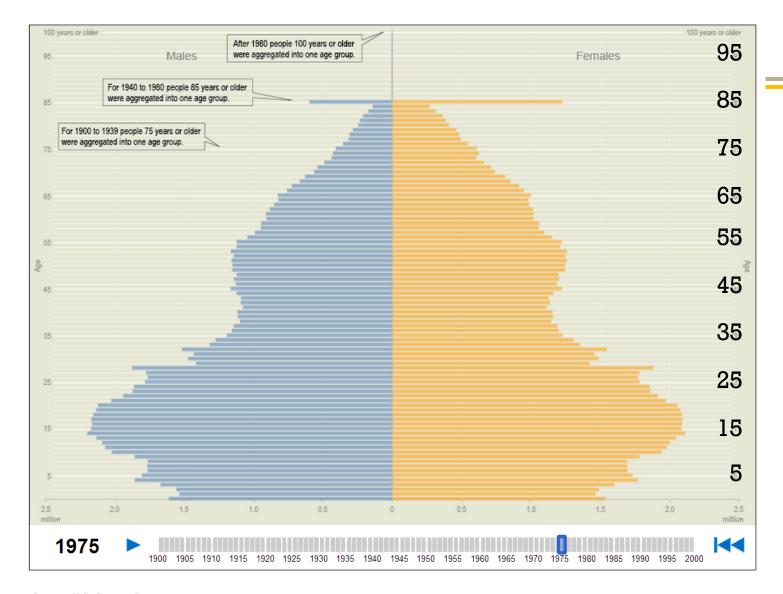




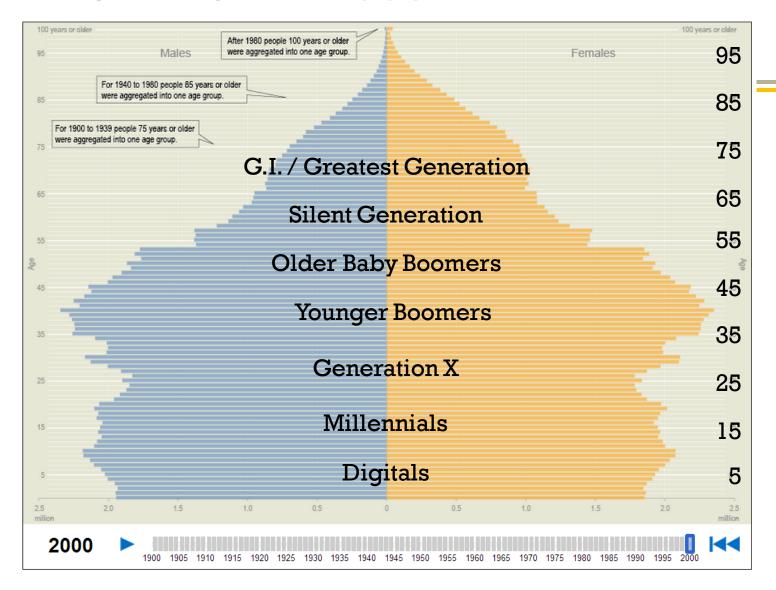












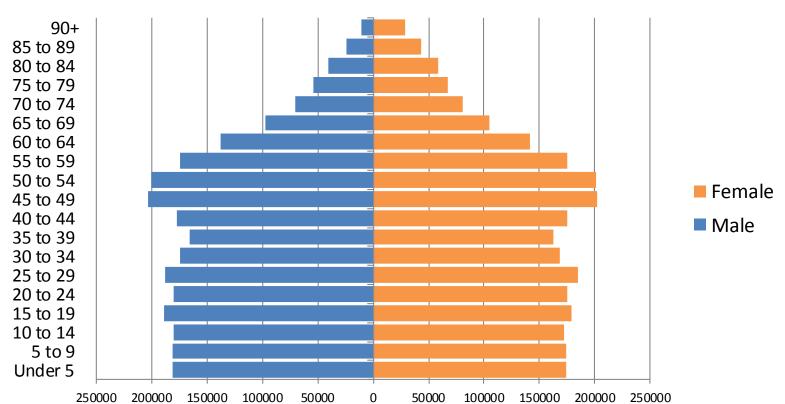




Minnesota total population, 2010 decennial census

Population by age and sex

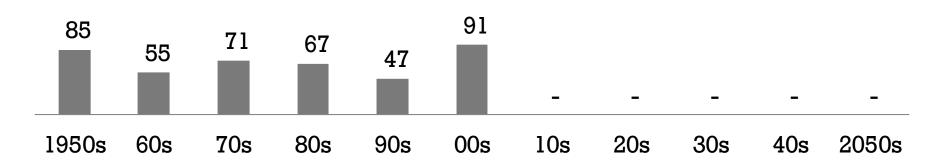
Minnesota, 2010





How many additional "older adults" will we gain during this decade?

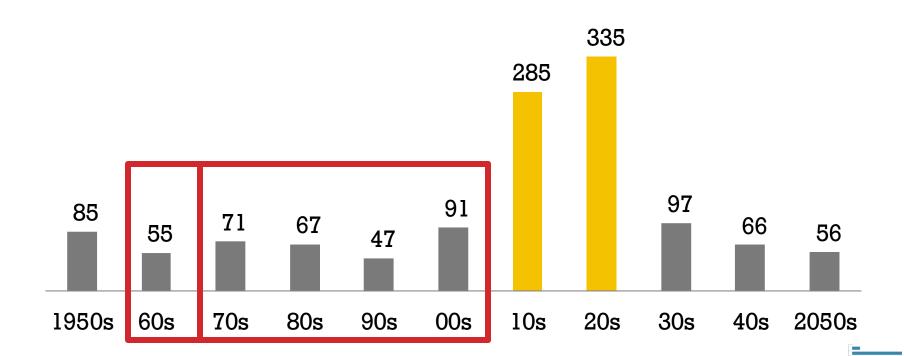
Change in older adults, age 65+ (Thousands)





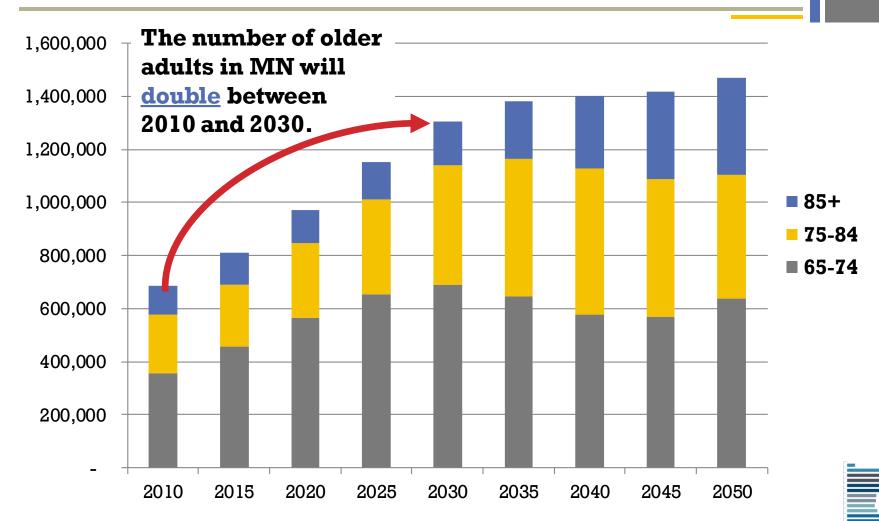
This decade and next: *Unprecedented* increases in MN's 65+ population

Change in older adults, age 65+ (in thousands)



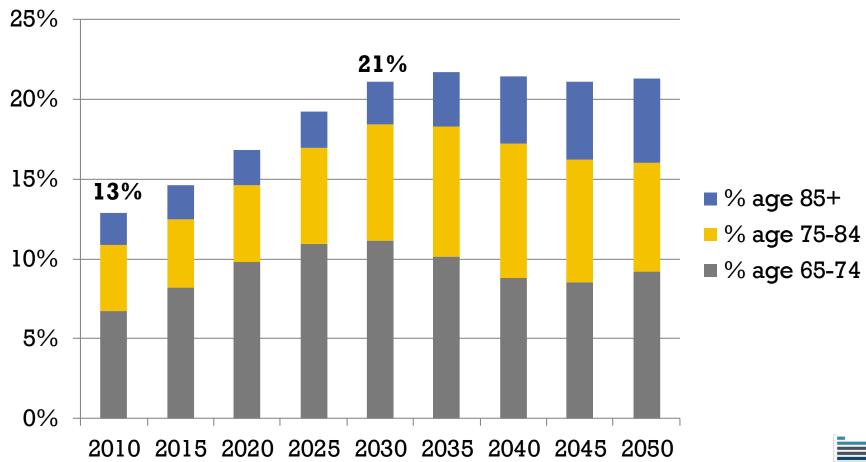


Older adults in Minnesota by age cohort, 2010-2050





By 2030, more than 1 in 5 Minnesotans will be 65+, including all Baby Boomers

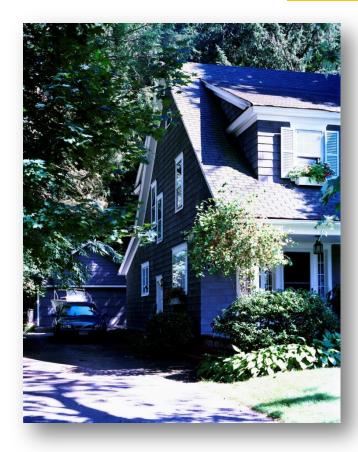






65+ Minnesotans in households

- Currently 24% of MN households have one or more people age 65+ living there. (2 out of 5 of these households have only one person total in the home)
- This percentage will rise significantly in the next two decades.







QUIZ QUESTION:

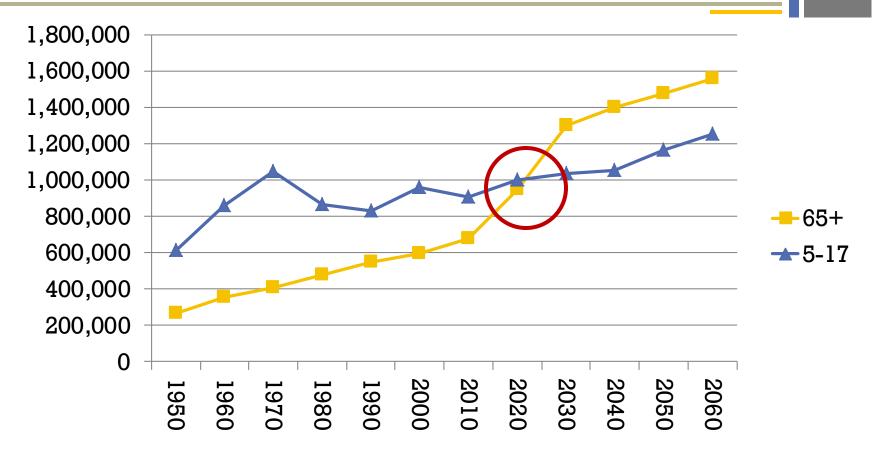


What event is predicted to happen in 2020 that has never before happened in the history of our state?

- A. The Vikings will win the Super Bowl
- B. MN will have more immigrants than U.S.-born residents
- than school-age children, 5-17



For the first time in MN history: More 65+ than school-age by 2020







Aging: not what it used to be!

- Minnesota's older adults are healthier, living longer, and working longer than prior generations
 - Life expectancy for Minnesotans age 65 now is nearly 20 more years





Positive implications of an aging state

- Babysitting
- Reduced crime
- Mentoring
- Volunteerism
 - 2nd only to Iowa in percent of those 65+ volunteering







Challenges related to our aging population

- Will we have or create sufficient infrastructure for more transportation, caregiving, health care, and social support needs, as health challenges and disabilities increase, especially when children live far away?
- Will we be able to finance needed services, especially long-term care?
- Will we have enough workers to form a strong, skilled, highly productive labor force as the Boomers retire — for economic growth, tax revenues, and a high quality of life in MN



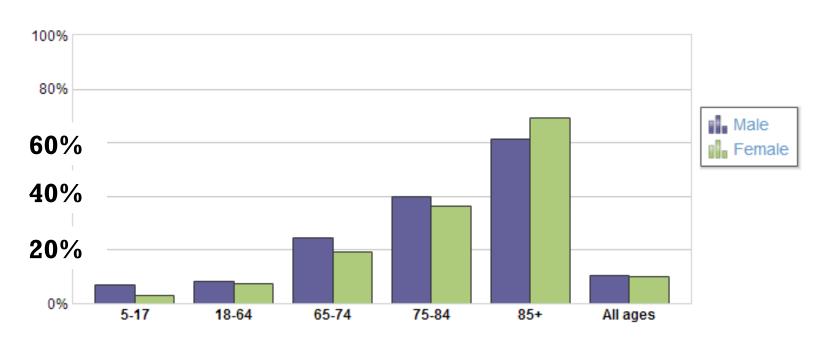


Aging brings rising rates of disability among those living in the community



Percent with a disability by gender and age

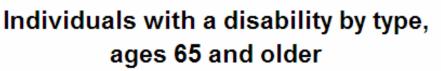
Minnesota, 2011



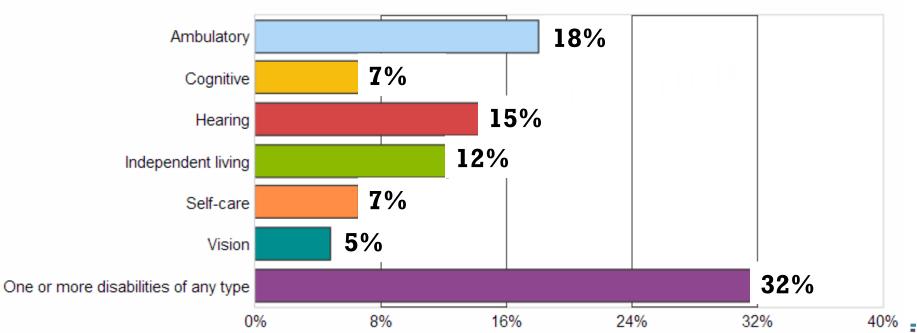




Types of disabilities among older adults *living in the community*

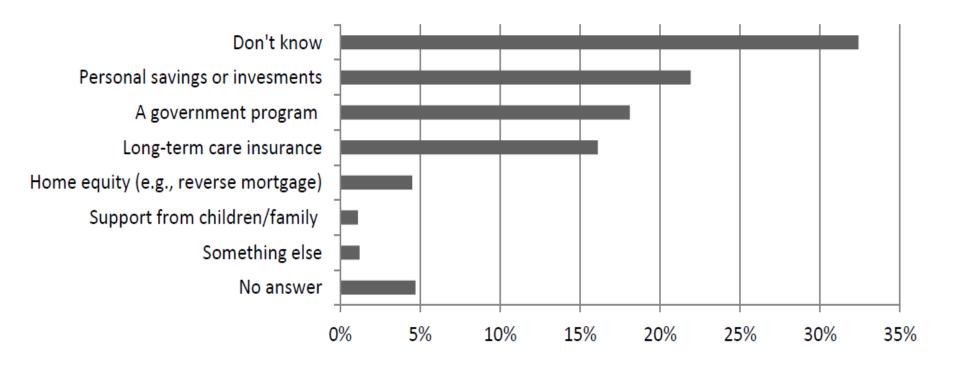


Minnesota, 2012





+ Plans to Cover the Cost of Long Term Care: Baby Boomers in MN, 2010

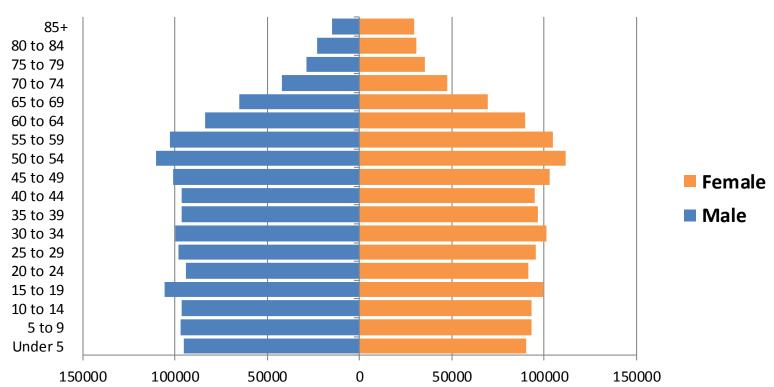




What the Twin Cities 7-county metro will look like... next year

Population by age and sex

7-county Twin Cities metro, 2015

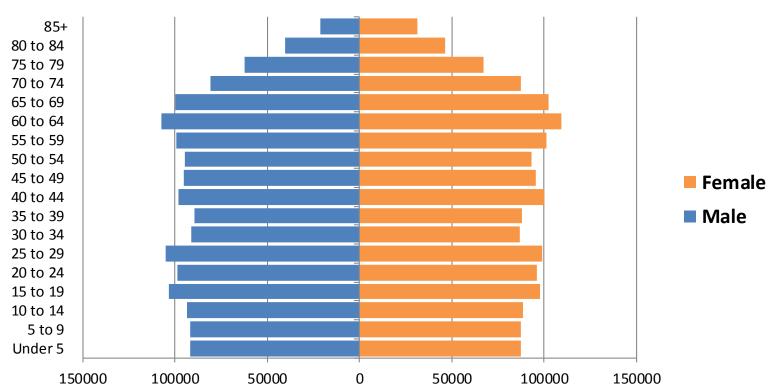




What the Twin Cities 7-county metro will look like... in 11 years

Population by age and sex

7-county Twin Cities metro, 2025

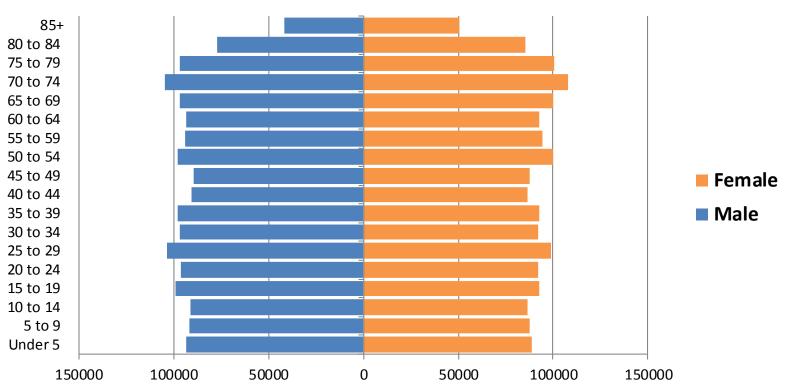




What the Twin Cities 7-county metro will look like... in 21 years

Population by age and sex

7-county Twin Cities metro, 2035



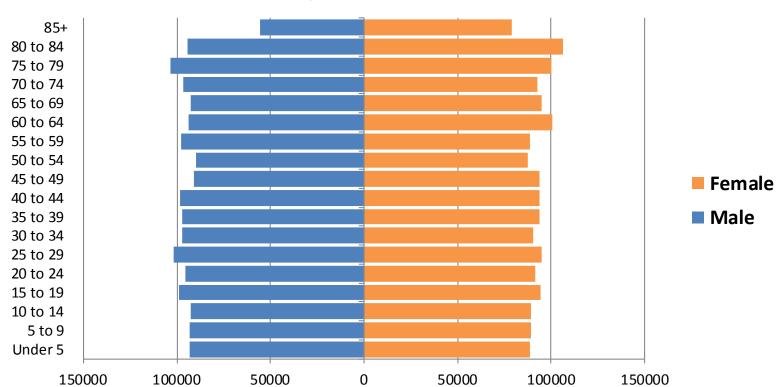


Source: Minnesota State Demographic Center

What the Twin Cities 7-county metro will look like... in 31 years

Population by age and sex

7-county Twin Cities metro, 2045





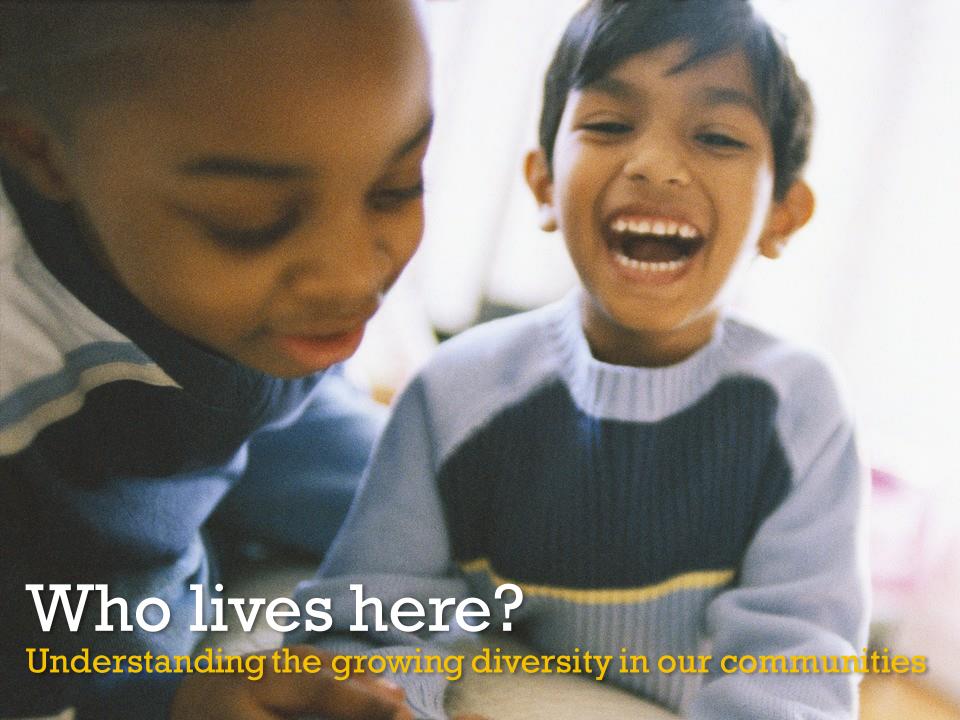
Source: Minnesota State Demographic Center

Some thoughts on Millennials

- Median age at marriage and child-bearing rising
 - Delayed "household formation"
- Many saddled with high educational and other debt
- Many struggling to get economic foothold
- All of this affects housing choices



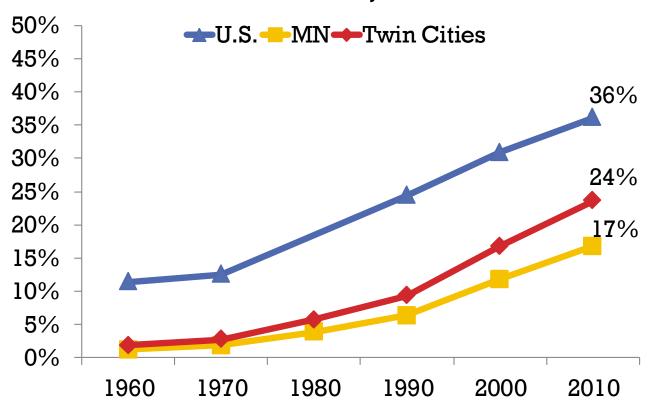






50 years of growing diversity in our metro, state and nation

Percent Of Color, 1960-2010

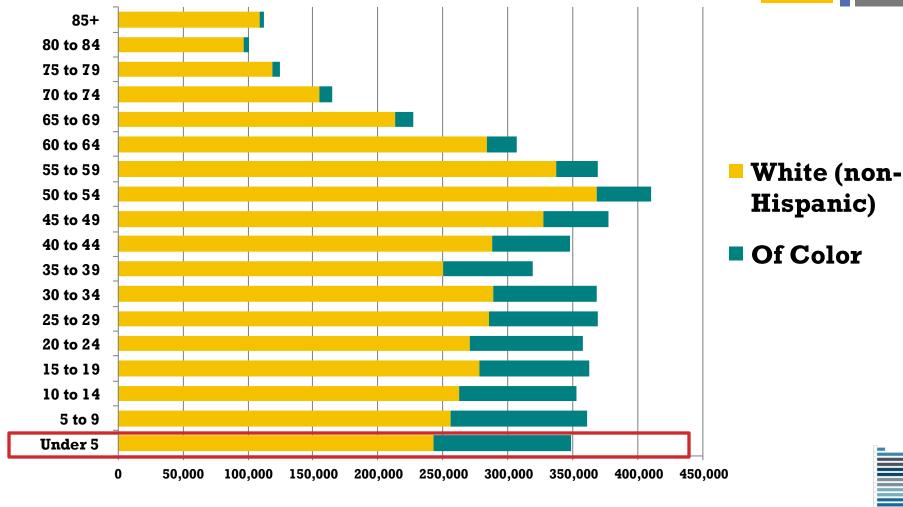




Source: mncompass.org



Minnesota's population by age groups, 2012





QUIZ QUESTION:

True or False: Immigrants are more common in MN today than they were in 1920.

A. True

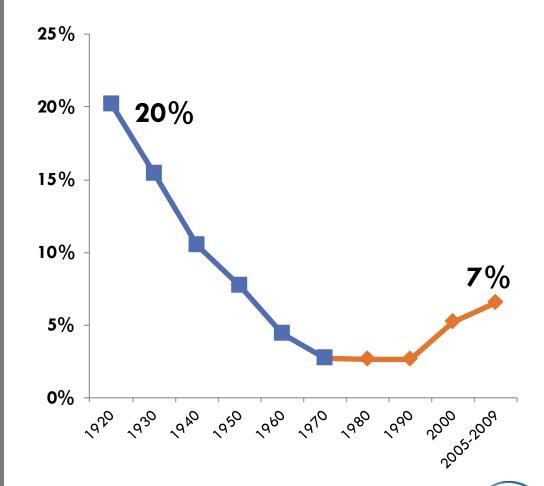
B. False





Immigration is not a new phenomenon in MN

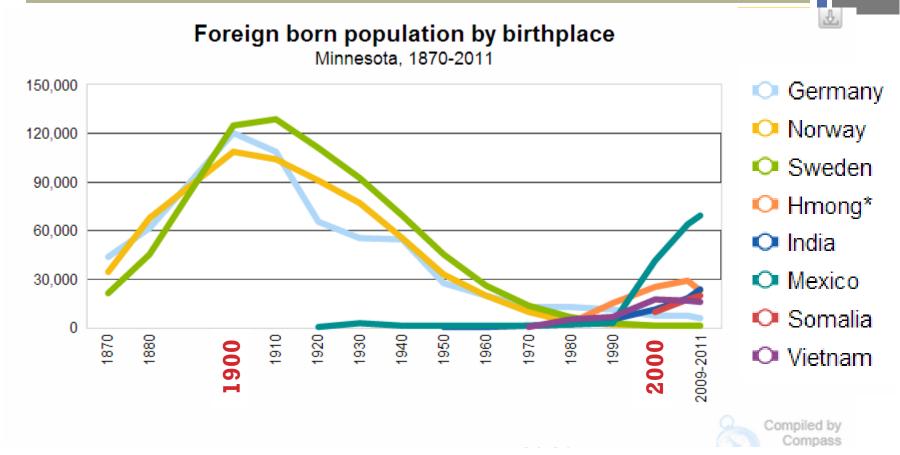
Percent Foreign Born Minnesota 1970-2009







Much of our state's character is from immigration in late 1800s



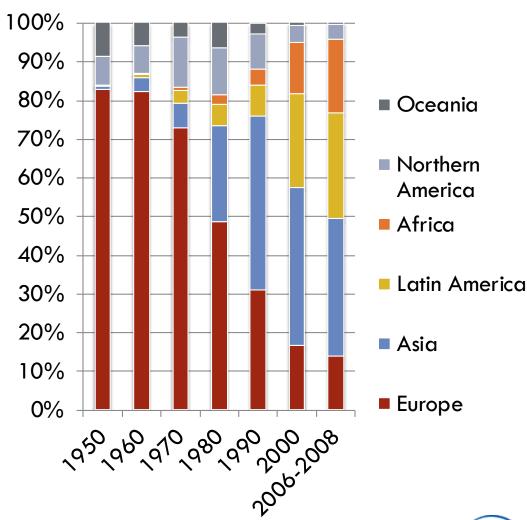




Our foreignborn population is becoming increasingly diverse

Foreign Born by World Region of Birth

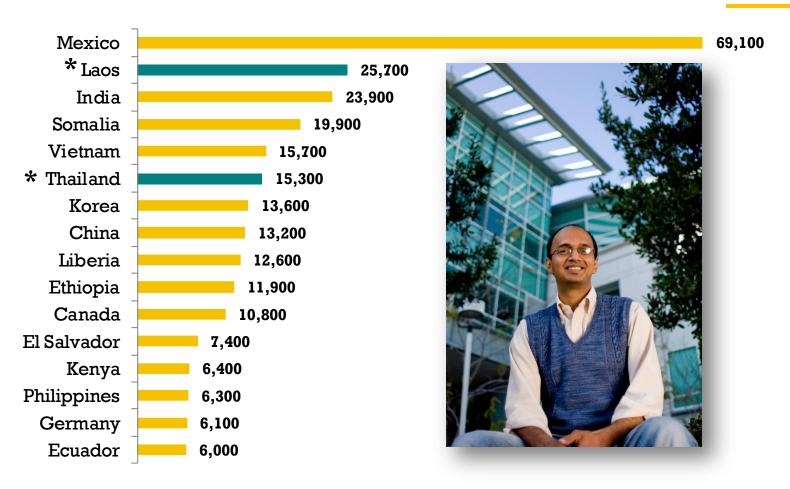
Minnesota 1950-2008



Source: mncompass.org



MN foreign-born population: Largest groups by country of birth, 2009-2011







Percent of MN young people who are "children of immigrants"



Under age 20, it's 1 in 6

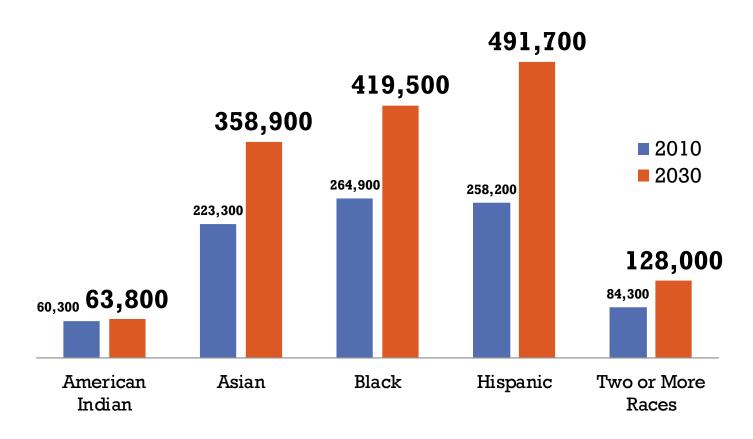
Under age 5, it's almost 1 in 5

"Children of immigrants" are foreign-born themselves, or have one or two foreign-born parents





MN: Largest growth among Asian, Black and Hispanic groups by 2030







Take-away thoughts for all Minnesotans

- All areas of the state will feel effects of an aging population, some places much more acutely
- The aging of our state will create fierce debates about where to spend scarce public dollars
- Fewer workers relative to older adults puts a premium on developing, retaining, and attracting skilled workers

 to fuel continued economic growth and to pay for needed public services
- Poor educational, health and economic outcomes for our fast-growing populations of color jeopardize our economic competitiveness and quality of life for all



Take-away thoughts for those working in real estate

- Significant growth in households with a
 65+ member in the coming two decades
- Likelihood of disabilities rise as we age, but many prefer to age in place with modifications
- Delayed household formation and economic constraints experienced by Millennials will affect home-buying patterns
- Our growing diverse population will also reshape the housing context







Stay in touch with the State Demographic Center



State Demographic Center resources to help you in your work

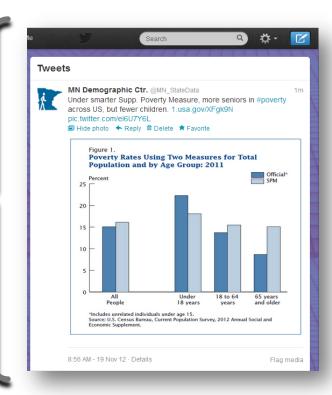
- Homepage: www.demography.state.mn.us
- Follow us on Twitter:
 - @MN_StateData



Another local resource:

■ For maps, profiles and more:

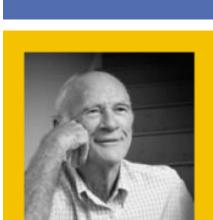
MN Compass: mncompass.org











Thank you!

Population projections for counties can be found here: www.demography.state.mn.us/projections.html

Andi Egbert